



Inland Revenue
Te Tari Taake

Interest in a foreign company disclosure schedule

(for Schedule 3, Part A countries)

IR 479
November 2002

Income Tax Act 1994

For the period 1 April

to 31 March

- This form is for disclosing income interests of 10% or greater (including interests held by nominees and associated persons) in companies resident in any country specified in Part A of Schedule 3 to the Income Tax Act 1994. This form may be used instead of completing multiple IR 477 forms.
- Attach this completed form to your income tax return.
- Complete this form for interests in companies resident in a Schedule 3, Part A country for which a tax preference specified in Schedule 3, Part B has not been applied, and which has not been disclosed on an IR 477 form.
- Schedule 3, Part A countries are Australia, Canada, Germany, Japan, Norway, the United Kingdom and the United States.
- For more information, phone us on **0800 443 773**.

Part A – Disclosure schedule

1. Details of person required to file this disclosure schedule

Name

IRD number

Contact person for enquiries

Daytime phone number

2. Foreign company details

Complete Table A on the back of this form, or attach a separate sheet in the same format, to the top of this page.

Part B – Disclosure for controlled foreign companies (CFCs)

3. Underlying interests

Did any CFC, listed in Table A and any attachments, hold any underlying interests in a CFC not resident in a Schedule 3, Part A country, or in a foreign investment fund?

No ☐

Yes ☐ Complete the appropriate disclosure form for each underlying interest held.

Declaration

I declare that for all CFCs listed in Table A and any attachments:

- *I hold the financial accounts for the relevant accounting period, and*
- *no tax preferences specified in Schedule 3, Part B have been applied, and*
- *the information given in this disclosure schedule is true and correct.*

Name

Designation

Signature

Date

Privacy Act 1993. Inland Revenue may give information about you to other government agencies or their contracted agents who are entitled to it under legislation. For more details phone us on 0800 443 773.

Table A – Foreign company details

1 Print the highest control interest held on any measurement day for the accounting period of the foreign company. Include both interests you actually held and those you were entitled to acquire. Also include interests held by nominees, associated persons and indirectly through other foreign entities in which you held a control interest.